



NAVIGOFORWARD.COM

Your operational strike force for reducing costs, optimizing efficiencies, and strengthening risk management.

VENDOR SERVICES

Vendors | Contracts | Bills | Expenses | Services | Utilities | Subscriptions | Licenses | Policies | Bids

Auditing Services

We review your existing vendors, contracts, and expenses to find:

- ◆ Cost Savings
- ◆ Redundancy Elimination
- ◆ Consolidation Opportunities
- ◆ Payment Overages
- ◆ Bill and Usage Aberrations
- ◆ Untapped/Underutilized Contract Provisions and Service Levels

Management Services

We fully manage your vendors, services, and contracts to perform & provide:

- ◆ Selection and Onboarding
- ◆ Contracts & Relationship Management
- ◆ Audit Support and Issue Resolutions
- ◆ Renewals, Negotiations & Terminations

Concierge Services

We provide concierge services to manage your licenses and policies by performing:

- ◆ Research and Identification
- ◆ Application Preparation, Filing Submissions and Follow-Up
- ◆ Information and Records Management
- ◆ Compliance Monitoring
- ◆ Audit Support and Issue Resolutions
- ◆ Renewal Preparation

ADVISEMENT SERVICES

Operations | Conflicts | Intake | Lateral Hires | Technology | M&A

Operations | Conflicts | Intake | Lateral Hires

We find efficiencies and resource/risk management optimization opportunities in your business processes, workflows, technology, and teams. We focus on:

- ◆ Processes | Workflows
- ◆ Forms | Reports
- ◆ Data Capture & Maintenance
- ◆ Technology utilization
- ◆ Corporate Research
- ◆ Search Strategies
- ◆ Conflict Clearance
- ◆ Team Structures and Roles

Technology Advisement

We advise on fully optimizing your existing technologies to maximize the value of these investments, and advise clients through the research, vetting, selection, and implementation of new software by:

- ◆ Requirement Gathering
- ◆ Internal Interviews
- ◆ RFP Formation
- ◆ Demo Evaluations
- ◆ Vendor Interviews
- ◆ Reference Interviews
- ◆ Implementor Interviews
- ◆ Summary Analysis Reporting
- ◆ Contract Advisement
- ◆ Implementation Strategies
- ◆ Blueprinting + Sandboxing
- ◆ Testing
- ◆ Training
- ◆ Management Communications
- ◆ Roll-Out + Go Live Strategies

M&A Diligence and Integration Advisement

We advise through the pre-merger diligence / post merger integrations by:

- ◆ Creating/Managing Pre-Merger Conflicts Processing
- ◆ Creating/Managing Post-Merger Intake Integration
- ◆ Creating/Managing Post-Merger Vendor and Resource Integration